

NEW eQuote 2.0

Enhancements make building quotes easier and faster

Recommended Browsers

(in order of recommended use):

1. Google Chrome (latest version)
2. Microsoft Internet Explorer (IE 6.0 and above)
MUST install free Google "Chrome Frame" extension when prompted
3. Apple Safari (latest version)
4. Mozilla Firefox (latest version)

NEW eQuote 2.0 features & benefits

- faster and easier to use
- batch discount multiple selected line items
- batch discount entire sections
- NEW re-designed command button header area always visible (less scrolling!)
- NEW auto-save (every 3 mins or upon command)
- no more edit line item pop up dialog box!
- All fields are editable by clicking in them
- NEW "green arrow" (movable) indicates exactly where new configurable or part numbered items will appear
- improved reordering of line items within a section (drag/drop, up/down buttons for each line)
- easily delete multiple selected line items
- Drag/drop line items from one section to another
- easily move or copy multiple selected line items (or entire contents of sections) to other sections
- no more "manage sections" pop up dialog box!
- easily reorder entire sections (drag/drop, up/down arrows for each section)
- easily delete entire sections AND section contents
- NEW auto-numbering feature
- expand/collapse all or individual sections at once
- NEW section totals
- when returning to quote grid after adding new items from a different screen, the page view is EXACTLY where you would expect it to be (ex. at the bottom of an extremely long quote if that is where the screen was prior to adding the item)

Annotations:

- header area always visible when scrolling long quotes
- view only the sections you need to currently edit
- NEW command buttons for multiple selections and sections
- NEW command buttons for entire sections
- Trash button deletes entire sections and contents
- NEW auto-save every 3 mins. or on command
- NEW section totals
- click to reorder line items within sections and hide/show items
- sections and line items are auto-numbered (green)
- click within section to determine insertion point of new items
- easy drag/drop line items between sections or reorder entire sections
- section notes (will appear in Word Export)
- collapse/expand section (hide/show section contents)
- add blank (custom) line item (type or paste part number or ident code and system will populate with values)
- select entire sections or individual line items for removal, batch discounts, hide/show, move/copy to other sections

Interface Elements:

- Quote Total: **\$1.04**
- Auto save in: 1 min
- Save Changes
- With Selected... Remove Apply Discount Toggle Visibility Move to Section Copy to Section
- Sections: Expand All Collapse All Add Jump to...
- Quote Edit Cover Letter Export to Word Printer Friendly HTML Quick Add Materials
- Material Description Qty Cost Per Dsc Total
- 01 click to edit custom section name
- 02 1234567 click to edit all fields
- 02 0000000 known part #s are auto-populated
- 03 404201 Valve Ball: 4.8 mm Ceramic
- 02 sections and line items are auto-numbered (green)
- 01 0000000 click arrow within section for placement
- 02 0000000 green arrow is where new things go